

INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.04.2020 to 30.06.2020** as per terms of issue of the Debentures.

INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **30.06.2020** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the Company	Water and Sanitation Pooled Fund
2.	Address of the Company	No.19, T.P Scheme Road, Raja Street Extension, Raja Annamalai Puram, Chennai – 600 028.
3.	Particulars of Issue	Unsecured Redeemable Non Convertible Tax Free Pooled Finance Development Bond (September 2010) under Pooled Finance Development Fund Scheme of Government of India
3.1	Type or Issue	Private Placement
3.2.a	If it is a Public Issue, Issue opened on (Please enclose list of subscribers as of 30.06.2020)	Not Applicable
3.2.b	If private placement, with whom	List of Bondholders enclosed - Refer Annexure I
3.2.c	Date of issue opening	06.09.2010
3.2.d	Date of issue closing	08.09.2010
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c	09.09.2010
3.3	Date of allotment	09 September 2010
3.4	Purpose of Issue	To part fund the projects implemented by seven Urban Local Bodies under Water Supply Scheme and Underground Sewerage Scheme of Tamil Nadu
3.4.a	Whether SA's certificate available for end utilization of funds?	No

3.5	Size of the Issue (Rs. In lacs)	Rs.8319 lakhs
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.b	Secured / Unsecured	Unsecured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Bombay Stock Exchange Limited
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03)	Not Applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	IND AA (SO)
3.8.c	Name of the credit rating agency	India Ratings & Research Private Limited (erstwhile Fitch Ratings India Private Limited)
3.8.d	Whether rating was revised	No
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 30.06.2020 for each series)	- List enclosed - Annexure-I
3.10	Date of redemption for each series.	9 th September every year beginning 2016 for 5 years @ 20% Per annum
3.11	Whether the information furnished in the questionnaire for all quarters ended since 30.06.2020 have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with stock Exchange as per listing agreement?	
4.	Interest	
4.1	Rate of Interest	7.50 % p.a.
4.2	Periodicity of interest payment	Annual

4.3	Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKERS FOR MAKING PAYMENT TO VARIOUS BOND HOLDERS INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Nil
4.4	Date of transfer to I / W account	Not Applicable
4.5	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6	Interest amount outstanding as on 30.06.2020 in 4.5 above	Nil
4.7	Whether interest	
	a. Paid to FIs but not to other investors	Not applicable
	b. Paid to other investors but not paid to FIs	Not Applicable
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	Nil
4.9	Default in Interest payments: Any default in the interest payments – If so,	N/A
	a. Since when	Nil
	b. Reasons for the delay in payment	Nil
	c. Whether reported to Debenture Trustees/Investors	Not Applicable
	d. Amount of Default (Quarter wise)	Nil
5.	Principal	
5.1	Outstanding Principal as on 30.06.2020	Rs.1445.80 Lakhs
5.2	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Nil

5.3	Amount of redemption fallen due during the Quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE BEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION).	Nil
5.4	Name of the Bank and branch where redemption amount is held	Not Applicable
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	
	Any default in repayment of Principal; if so	
	a. Since when	Not Applicable
	b. Reason for default	Not Applicable
	c. Whether informed to Deb. Trustees/Investors	Not Applicable
	d. Amount of default	Nil
6.	Maintenance of Asset cover	
6.1	Trust Deed dated	Trust Deed for creation of WSPF – 20.08.2002 and Supplementary Trust Deed 25.08.2008. Trustee Agreement for the Bond issue dt.30.11.2010
6.2	Assets charged (Full description and value thereof)	Credit Rating Enhancement Fund of Rs.1,850 lakhs with lien marked in favour of IOB, Annasalai, Chennai and Loan to ULBs amounting to Rs.5660.95 Lakhs
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Not Applicable
6.4	Asset cover as on 30.06.2020	520%
6.5	Chartered Accountant's (C.A) dated For 6.4. above	Interest has not fallen due during the quarter ended June 2020
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	Not applicable

6.6a	On what basis value of assets determined? Provided copy of valuations report	Details attached as Annexure-II
6.7	Audited Balance Sheet as on 31.03.2019 / 31.03.2020 forwarded to Trustees, on (if not, kindly forward a copy)	Audited Balance sheet as on 31.03.2019 has already been furnished. The audited balance sheet as on 31.03.2020 will be furnished after completion of the audit.
7.	Maintenance of Debenture Redemption Reserve (DRR)	Not Applicable
7.1	Whether DRR maintained, if not reason therefore	No
7.2	Amount of DRR maintained as on 30.06.2020	Not Applicable
8.	Insurance	
8.1	Whether the assets offered as security is properly / adequately insured	No
8.2	Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded)	Not Applicable
8.3	CA certificate certifying the adequacy of insurance cover dated	Not Applicable
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	Not Applicable
9.	Investors Grievances and Redressal there of	
9.1	Any investor grievance redressal mechanism	Not Applicable
9.2	Any corrective action taken / initiated	Not Applicable
9.3	If so, particulars of such actions	Not Applicable
9.4	How many cases have been cleared so far?	Not Applicable



As per
AUTHORISED SIGNATORY
WSPF

2/2

WSPF
ALPHA WISE REPORT - NSDL & CDSL

PRINT DATE : 30-Jul-2020
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PAGE NO : 1

SL.NO	DPID CLID	NAME OF THE HOLDER(S) / ADDRESS DETAILS	SHARES	PERCENTAGE
1	IN301151 21291406	63 MOONS TECHNOLOGIES LIMITED FT TOWERS, 1ST FLOOR SUREN ROAD CHAKALA ANDHERI EAST MUMBAI, MAHARASHTRA 400093	1500	19.8965
2	12019101 02080120	ACHLA KUMAR Q-3 MODEL TOWN-I DELHI DELHI INDIA 110009	10	0.1326
3	IN300222 10007731	ASHA KEJRIWAL "NAVNIKUNJ" 13, GURUSADAY ROAD KOLKATA 700019	170	2.2549
4	IN300222 10001550	BADRINATH INDUSTRIES LTD 8, CAMAC STREET SHANTINIKETAN BUILDING 6TH FLOOR, ROOM NO. 3 KOLKATA 700017	260	3.4487
5	IN300812 10494577	BANGIYA GRAMIN VIKASH BANK BMC HOUSE, CHUAPUR P. O. BERHAMPORE DIST. MURSHIDABAD, W.B 742101	2000	26.5287
6	IN301549 17900968	DIPANKAR BASU 13/11A SWINHOE STREET KOLKATA 700019	8	0.1061
7	IN300222 10001509	ELECTROCAST SALES INDIA LIMITED 71, PARK STREET PARK PLAZA BUILDING 4TH FLOOR, ROOM NO. 4D (SOUTH BLOCK) KOLKATA 700016	120	1.5917
8	IN300222 10001728	G.K.INVESTMENTS LTD. 71, PARK STREET PARK PLAZA BUILDING 4TH FLOOR, SOUTH BLOCK ROOM NO. 4D KOLKATA 700016	90	1.1937
9	IN300597 10262182	HTC HOLDINGS PVT LTD UNIT 39 S D F I ,PHASE I MEPZ CHENNAI 600045	50	0.6632

SL.NO	DPID CLID	NAME OF THE HOLDER(S) / ADDRESS DETAILS	SHARES	PERCENTAGE
10	IN300450 15007377	IRIS MERCHANTILE PRIVATE LIMITED 101 JAY RESIDENCY 12TH ROAD RAMKRISHNA LANE KHAR W MUMBAI MAHARASHTRA 400052	100	1.3264
11	IN304295 11271748	K V RANGASWAMI R CHITRA CCD014 COMMANDERS COURT 49 ETHIRAJ SALAI EGMORE CHENNAI 600008	50	0.6632
12	IN302927 10272510	LYNN MANU PARPIA MANU MAHMUD PARPIA 72 TENERIFE LITTLE GIBBS ROAD 2 MALABAR HILL MUMBAI 400006	100	1.3264
13	IN300360 22540390	MADAN MOHAN AGARWAL SHASHI PRABHA AGARWAL C 157 ANAND VIHAR VIKAS MARG EXTN NEW DELHI 110092	100	1.3264
14	IN300214 16332962	MANU MAHMUD PARPIA LYNN MANU PARPIA TENERIFE CO OP HSG SOC FLAT NO 72 LITTLE GIBBS ROAD NO 2 MALABAR HILL MUMBAI MAHARASHTRA 400006	100	1.3264
15	IN300222 10014685	MAYANK KEJRIWAL "NAV-NIKUNJ" 13, GURUSADAY ROAD KOLKATA 700019	170	2.2549
16	12064200 03865367	MINAXI SHASHIKANT JARIWALA NO 12, 3RD CROSS N S IYENGAR STREET SHESHADRIPURAM BANGALORE KARNATAKA INDIA 560020	30	0.3979
17	IN303028 63308715	MOHAN RAO YADLAPALLI 2 19 4 STREET NO 3 KAKATEEYA NAGAR HABSIGUDA ,HYDERABAD TELANGANA,INDIA 500007	25	0.3316

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18	IN301330 40180753	MOKSHITA SINGH LAKE HOUSE MAHARANI FARM DURGAPURA JAIPUR 302018	36	0.4775
19	12081600 16264841	NEELA DEB 43B JATINDRA MOHAN AVENUE HATKHOLA KOLKATA WEST BENGAL INDIA 700005	150	1.9896
20	IN301151 27298127	NEELA DEB 43B JATINDRA MOHAN AVENUE KOLKATA 700005	550	7.2953
21	IN300142 10727318	NITAN CHHATWAL HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI 400063	50	0.6632
22	IN301549 31570681	NITAN RAMPRAKASH CHHATWAL KRISHANI PLOT NO 2 EAST WEST RD NO 2 JVPD SCHEME VILE PARLE W MUMBAI 400049	450	5.9689
23	IN302902 47797867	PARTHA MITRA UMA MITRA 176/A BLOCK G NEW ALIPORE 38 NALINI RANJAN AVENUE BANK OF MAHARASTHA KOLKATA WEST BENGAL, INDIA 700053	30	0.3979
24	12058100 00107436	PRAMOD MADHUKAR CHAUDHARI PARIMAL PRAMOD CHAUDHARI P CUBE HOUSE, CTS NO.1443 B/1, PASHAN ROAD, OPP GATE NO.4, ABHIMANSHREE SOCIETY, PUNE MAHARASHTRA INDIA 411008	200	2.6528
25	IN304295 16870550	RAJIB DATTA RATHINDRA NATH DATTA EC 42 SECTOR 1 SALT LAKE KOLKATA WEST BENGAL 700064	40	0.5305

SL.NO	DPID CLID	NAME OF THE HOLDER(S) / ADDRESS DETAILS	SHARES	PERCENTAGE
26	IN301330 40180737	RENU SINGH KAMAL NIWAS GOVIND MARG NARU PATH NEAR POLICE MAMORIAL JAIPUR 302004	9	0.1193
27	IN301799 10081178	RUCHI AMITKUMAR PATNI 1106 THE CAPITAL BKC BANDRA (EAST) MUMBAI 400051	250	3.3160
28	IN300685 10705835	SAMEERA VASHU MENGHANI 252A JOLLY MAKER APTS NO 1 CUFFE PARADE MUMBAI 400005	25	0.3316
29	12011700 00056259	SAMIR NARAYAN BHUTA FALGUNI SAMIR BHUTA 517, SHREEJI KRUPA, H.R. MAHAJANI ROAD, MATUNGA. MUMBAI MAHARASHTRA INDIA 400019	20	0.2652
30	12064200 08063401	SHASHIKANT SHAMBHULAL JARIWALA #12, 3RD CROSSN S IYENGAR STRE etSeshadripuram BANGALORE KARNATAKA INDIA 560020	10	0.1326
31	IN300159 10004827	SHERRY DHANJU BATLIWALA DHANJU FRAMJI BATLIWALA PH4 ALSA MANOR 72, HARRINGTON ROAD CHENNAI. 600031	40	0.5305
32	IN301549 38741579	SUNIT KUMAR BASU JOYITA BASU DL-15/2 SECTOR-II SALT LAKE KOLKATA 700091	10	0.1326
33	IN300159 10860264	SURINDER NATH BATRA MANJU BATRA 301/6 ANMOL ANDHERI KURLA ROAD ANDHERI (EAST) MUMBAI 400059	10	0.1326

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34	IN301080 22775572	TAMILNADU URBAN INFRASTRUCTURE FINANCIAL SERVICES LIMITED NO.19 T.P.SCHEME ROAD, RAJA ST, EXTENSION RAJA ANNAMALAI PURAM CHENNAI 600028	319	4.2313
35	IN301313 21421049	THYAGARAJAN N BAGYALAKSHMI 2C SERENE SHELTER 102 SOWBAGYA COLONY ASHOK PILLAR ROAD KALAINAR KARUNANIDHI NAGAR CHENNAI 600078	10	0.1326
36	IN302902 41554465	V J JAYARAMAN 165 TEA ESTATE COMPOUND RACE COURSE COIMBATORE 641018	25	0.3316
37	IN301330 40180815	VEDANT SINGH LAKE HOUSE MAHARANI FARM .DURGAPURA JAIPUR 302018	35	0.4642
38	IN303116 10022195	VIKRAM KENIA SECURITIES PVT. LTD. SHARES AND STOCK BROKER 1018, STOCK EXCHANGE P J TOWER DALAL STREET MUMBAI 400001	50	0.6632
39	IN300159 10882848	WELSPUN CORP LTD WELSPUN CITY TAL ANJAR DISTRICT KUTCH GUJRAT 370110	27	0.3581
TOTAL :			7229	95.8880

WATER AND SANITATION POOLED FUND

**7.50% - Unsecured Redeemable Non-Convertible Tax-Free Pooled Finance
Development Bonds**

Valuation Report of Asset determined

Calculation of Asset Cover ratio:

7.50% Bond balance as on 30.06.2020	-	Rs.14,45,80,000/-
Rs.14,45,80,000/-		
Loan balance with ULBS as on 30.06.2020	-	Rs.56,60,95,877/-
CREF	-	<u>Rs.18,50,00,000/-</u>
TOTAL	-	<u>Rs.75,10,95,877/-</u>
Asset Cover ratio	=	75,10,95,877 / 14,45,80,000 * 100
	=	519.50% rounded of to 520%

